

## Privacy Policy

Effective Date: December 9, 2024

Welcome to our website. Your privacy is important to us, and this Privacy Policy outlines how we collect, use, and protect your information. By accessing or using this website, you agree to the terms of this Privacy Policy.

### Who We Are

We are a marketing company operating in all 50 states. Our role is to connect users with trained and licensed tax professionals. We do not provide tax advice, prepare taxes, or file taxes ourselves. Instead, we pass your information to qualified professionals who can assist with these services.

We are not affiliated with the IRS, any government agency, Google, Meta (formerly Facebook), or any other platforms.

### Information We Collect

#### 1. Personal Information:

- o Name
- o Email address
- o Phone number
- o Any additional details provided to connect you with a tax professional

#### 2. Technical Information:

- o IP address
- o Browser type
- o Usage data collected via cookies or similar technologies

### How We Use Your Information

We use the information collected to:

- Connect you with licensed tax professionals to assist with your tax needs
- Improve our website and marketing efforts

- Respond to inquiries and provide customer support

We do not sell or lease your information. Your data is only shared with licensed tax professionals and trusted service providers as required to deliver the services you request.

#### Sharing Information with Third Parties

We may share your information with:

- Licensed tax professionals to facilitate the services you request
- Third-party service providers assisting with website operations or analytics

All third parties are required to safeguard your information in compliance with applicable laws.

#### Your Privacy Rights

Depending on your location, you may have certain rights under privacy laws, such as:

- The right to access your personal information
- The right to correct inaccuracies in your information
- The right to request the deletion of your personal data

To exercise these rights, please contact us at:

Phone: 888-885-3197

#### Data Security

We take the security of your data seriously and implement reasonable measures to protect it. However, no method of electronic storage or transmission over the internet is 100% secure, and we cannot guarantee absolute security.

#### Cookies

We use cookies to enhance your experience and improve our services. Cookies may be used for tracking usage patterns and optimizing website performance. You can manage or disable cookies through your browser settings, but some website features may be impacted.

#### Children's Privacy

This website is not intended for individuals under 18 years of age. We do not knowingly collect information from minors. If you believe a minor has provided us with personal information, please contact us to address the issue.

#### Changes to This Privacy Policy

We may update this Privacy Policy periodically. Any changes will be posted on this page with an updated effective date. Your continued use of the website constitutes acceptance of the updated policy.

#### Contact Us

If you have any questions or concerns regarding this Privacy Policy, please contact us at:

Phone: 888-885-3197